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COTTO 031/2023

November 29, 2023

Subject Notification on the Receipt of the Report on Preliminary Result of Tender Offer for the Securities Form (Form 247-6-Khor) for the securities of SCG Ceramics Public Company Limited (“COTTO”)

To President  
The Stock Exchange of Thailand

Enclosure Copy of the Report on Preliminary Result of Tender Offer for the Securities Form (Form 247-6-Khor) for the securities of SCG Ceramics Public Company Limited (“COTTO”)

SCG Ceramics Public Company Limited (“**Company**” or “**COTTO**”) has received a copy of the Tender Offer (Form 247-4), to delist securities of COTTO from the Stock Exchange of Thailand (“**SET**”), from SCG Decor Public Company Limited (“**SCGD**”), the tender offeror. The offer was made on 27 October 2566, and the Company received a copy of the Amendments or Additional Information in the Tender Offer Form (Form 247-6-Kor) on 21 November 2023.

The Company would like to inform you that on 29 November 2023, the Company has received a copy of the Report on Preliminary Result of Tender Offer for the Securities Form (Form 247-6-Khor) for the securities of the Company from SCGD. The details of which are set out in the Enclosure.

Please be informed accordingly.

Yours faithfully,

SCG Ceramics Public Company Limited

(Mr. Numpol Malichai)

Managing Director

(Translation)

29 November 2023

Subject: Submission of the Report on the Preliminary Result of Tender Offer for the Securities of SCG Ceramics Public Company Limited (Form 247-6-Khor)

To: Secretary General, the Office of the Securities and Exchange Commission  
Board of Directors of SCG Ceramics Public Company Limited  
Securities Holders of SCG Ceramics Public Company Limited

Enclosed: The Report on the Preliminary Result of Tender Offer for the Securities of SCG Ceramics Public Company Limited (Form 247-6-Khor)

SCG Decor Public Company Limited (the “**Tender Offeror**”) has made a tender offer for all securities of SCG Ceramics Public Company Limited (the “**Business**”) currently held by other shareholders in the total amount of 1,028,574,671 shares, equivalent to 17.25 percent of the total number of issued and paid-up shares and the total voting rights of the Business with the tender offer period of 25 business days from 1 November 2023 to 6 December 2023.

In accordance with the Notification of Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (including any amendment thereto), the Tender Offeror would like to submit the Report on the Preliminary Result of Tender Offer for the Securities of the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission, which shall be used for your acknowledgement and reference on this tender offer. The details of which are set out in the enclosure.

Please be informed accordingly.

**SCG Decor Public Company Limited**

*- Mr. Roongrote Rangsiyopash -*

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(Mr. Roongrote Rangsiyopash)

Authorized Director

*- Mr. Numpol Malichai -*

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(Mr. Numpol Malichai)

Authorized Director

**The Tender Offeror**

Preliminary Result of the Tender Offer Report

1. Date of submission of this form 29 November 2023
2. Tender Offered Securities 1,028,574,671 ordinary shares of SCG Ceramics Public Company Limited (the “Business”), equivalent to approximately 17.25 percent of the total number of issued and paid-up shares of the Business
3. Name of the Tender Offeror SCG Decor Public Company Limited (the “Tender Offeror”)
4. Name of the Tender Offer Preparers Bualuang Securities Public Company Limited
5. The tender offer period is a total of 25 business days from 1 November 2023 to 6 December 2023
6. Number and percentage of securities held prior to the making of Tender Offer and those tendered securities as of 28 November 2023

6.1 Shares

	Class of shares	Number of shares	Percentage compared to the total number of issued and paid-up shares of the Business <sup>1</sup>	Percentage compared to the total number of voting rights of the Business
Shares held prior to the making of Tender Offer	Ordinary shares	4,934,046,562	82.75	82.75
Shares tendered	Ordinary shares	634,285,795	10.64	10.64
Shares held prior to the making of Tender Offer and Shares tendered	Ordinary shares	5,568,332,357	93.39	93.39

Note: As of 28 November 2023, the Business has a registered capital of THB 5,962,621,233 and paid-up capital of THB 5,962,621,233 divided into 5,962,621,233 ordinary shares with a par value of THB 1.00 each.

6.2 Convertible Securities

- None -

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<sup>1</sup> total number of issued and paid-up shares = ordinary shares + preferred shares – the shares repurchased by the Business (Treasury Shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted.

We hereby certify that the above information is correct, complete and accurate, without misleading information and no concealment is made on any material information which should be disclosed.

**SCG Decor Public Company Limited**

*- Mr. Roongrote Rangsiyopash -*

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(Mr. Roongrote Rangsiyopash)

Authorized Director

*- Mr. Numpol Malichai -*

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(Mr. Numpol Malichai)

Authorized Director

**The Tender Offeror**