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COTTO 032/2023

November 30, 2023

Subject Notification on the Tender Offer Period of SCG Ceramics Public Company Limited

To President  
The Stock Exchange of Thailand

SCG Ceramics Public Company Limited ("Company" or "COTTO") has received a copy of the Tender Offer (Form 247-4), to delist securities of COTTO from the Stock Exchange of Thailand ("SET"), from SCG Decor Public Company Limited ("SCGD"), the tender offeror, on 27 October 2023. SCGD has set the offering price for newly-issued ordinary shares of the Company at THB 2.40 per and will issue its newly-issued ordinary shares as consideration for the tender offer provided that there shall be no cash alternative, the final swap ratio range is between 4.6667 – 4.7917 ordinary shares of COTTO (with a par value of THB 1.00 per share) to 1 newly issued ordinary share of SCGD (with a par value of THB 10.00 per share). The Company received a copy of the Amendments or Additional Information in the Tender Offer Form (Form 247-6-Kor) on 21 November 2023, which announced the Final Offer Period from November 1, 2023 to December 6, 2023 , as the final offer period which shall not be extended.

In this regard, the Company would like to notify shareholders of the Company and those who desire to purchase the Company's shares from the SET, with regards to accepting the tender offer, as follows:

1. The last day for the submission of the tender offer acceptance form and supporting documents (the "Acceptance Form") to Bualuang Securities Public Company Limited (the "Tender Offer Agent") differs based on the forms of securities holding as follows:
  - 1.1. For share certificate (Script): the Tender Offer Agent requests cooperation to submit the Acceptance Form within Friday, 1 December 2023.
  - 1.2. For shares deposited with Thailand Securities Depository Company Limited ("TSD") under issuer account No. 600: the Tender Offer Agent requests cooperation to submit the Acceptance Form within Friday, 1 December 2023.
  - 1.3. For deposition with the TSD through trading account opened at securities companies: the submission of the Acceptance Form is to be within Wednesday, 6 December 2023.
  - 1.4. NVDR: the Tender Offer Agent request cooperation to submit the Acceptance Form within Friday, 1 December 2023.

The completed Acceptance Forms are to be submitted to the Tender Offer Agent at the followings.

**Bualuang Securities Public Company Limited**

Khun Thanamas Pungpo, Khun Malee Viriyahiranpaiboon, Khun Benjawan Phasuk Khun Jarupa Sae-Jang, Khun Suwalee Silaon, Khun Manisa Varakdee, Khun Piyaporn Kwannoi, or Khun Kittima Laimor (Operations Department)

23 rd Floor, Silom Complex Office Building

191 Silom Road, Silom, Bangrak, Bangkok 10500

Tel: 0-2618-1141-43, 46-47 or 0-2618-1122, 1133, 1129

Fax: 0-2618-1120

2. The last business day for investors who desire to purchase the Company's shares from the SET to offer them for sale to SCGD in the tender offer is Friday, 1 December 2023. Subsequently, after Friday, 1 December 2023, investors can continue to purchase shares of the Company on the SET as usual. However, those who acquire shares of the Company on the SET will not be able to offer these shares for sale to SCGD in the tender offer. This is because the trading of shares on the SET involves a payment and settlement process on the second business day following the trading day (T+2).

In this regard, shareholders can further study details of the Tender Offer (Form 247-4), including the Tender Offer Acceptance Procedures (as indicated in Section 4 re: Additional Details of the Tender Offer) on the website of the Securities and Exchange Commission and the SET's website.

Moreover, when the SET grants approval for SCGD shares to be listed on the SET, trading of SCGD shares will commence on the same day that COTTO shares are delisted from the SET. Consequently, the trading of COTTO shares on the Stock Exchange can be permissible until the business day preceding the delisting of COTTO shares from the SET. After that, the status of being a listed company on the SET for the Company shall cease. Shareholders and investors can study the impacts resulting from the delisting of COTTO shares from being listed on the SET in the Opinion of the Company on the Tender Offer (Form 250-2) and the Opinion of Independent Financial Advisor on the Tender Offer, dated November 6, 2023.

Please be informed accordingly.

Yours faithfully,

SCG Ceramics Public Company Limited

(Mr. Numpol Malichai)

Managing Director

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