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COTTO 019/2022

November 1, 2022

To: President
The Stock Exchange of Thailand

Subject: Notification of Shareholding Restructuring of the Company

SCG Ceramics Public Company Limited (“COTTO”) hereby gives notice that COTTO has been informed by Cementhai Ceramics Company Limited (“CCCL”) (the major shareholder of COTTO, in which The Siam Cement Public Company Limited (“SCC”) holds 100% of the shares) that on 1 November 2022, CCCL transferred all of its shares in COTTO, representing 82.75% of the total issued and paid-up shares of COTTO to SCG Building Materials Company Limited (“SCG Mat”) (which is also a company in the SCC Group, in which SCC indirectly holds 100% of the shares). In this regard, this transfer of shares is part of business restructuring within the SCC company group, and will not cause any change of control, or have any effect on the business policy and/or the structure of the Board of Directors and executives of COTTO in any respect.

Information in relation to COTTO’s shareholding structure before and after the restructuring can be summarized as follows:

Shareholders	Before Restructuring	After Restructuring
	Shareholding Proportion (%)	Shareholding Proportion (%)
CCCL	82.75	-
SCG Mat	-	82.75
Total	82.75	82.75

In this regard, in carrying out such shareholding restructuring, SCG Mat is exempt from the obligation to make a tender offer for all of COTTO’s shares pursuant to Clause 9(5)(b) of the Notification of the Capital Market Supervisory Board No. Tor Jor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (including any amendments).

Please be informed accordingly.

Yours faithfully,
SCG Ceramics Public Company Limited

(Mr. Numpol Malichai)
Managing Director